EASTCOAST STEEL LIMITED

163-164/A, Mittal Tower, 16th Floor, Nariman Point, Mumbai - 400 021.
Tel. 022-40750100 • Fax : 022-22044801 • E-mail : esl.compliance@gmail.com • Web : www.eastcoaststeel.com
CIN. L27109 PY1982 PLC 000199

Ref: ESL/2025-26/AH- 043

February 13, 2026

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on 13th February, 2026 pursuant to Regulations 30 and 33 of the SEBI (LODR) Regulations, 2015 ("Listing Regulations").
Ref : Scrip Code: 520081; ISIN: INE315F01013

In continuation to our letter dated 06th February, 2026 and pursuant to Regulation 30 and 33 and other applicable provisions of the SEBI Listing Regulations, we enclose the Statement of Un-audited Financial Results (Standalone) together with the copy of Limited Review Report of the Auditors of the Company for the quarter and nine months ended on 31st December, 2025, duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at its meeting held on Friday, 13th February, 2026.

The Meeting of the Board of Directors of the Company commenced at 3.00 p.m. and concluded at 3.30 p.m.

Further, the extracts of the results shall be published in the newspaper in compliance with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We trust that you will find the aforesaid compliance to be in order.

Thanking you, we remain.

Yours faithfully,
For Eastcoast Steel Limited

P K R K MENON
Digitally signed by P K R K MENON
Date: 2026.02.13 15:34:55 +05'30'

P. K. R. K. Menon
Company Secretory & Compliance officer

EASTCOAST STEEL LTD.

Encl : As Above

PARESH
RAKESH
&
ASSOCIATES LLP
Chartered Accountants

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Eastcoast Steel Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Eastcoast Steel Limited (the "Company") for the quarter and nine month ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Paresh Rakesh & Associates LLP
Chartered Accountants
FRN: 119728W/W100743

N.K.Sheth

Nimit Sheth
M. no: 142645
UDIN: 26142645CUXVVH8456

Paresh Rakesh & Associates LLP
Chartered Accountants
Mumbai

Date: February 13, 2026
Place: Mumbai

103, Namrata CHS, Bldg no. 15, Shashtri Nagar, Link Road, Goregaon (West), Mumbai– 400 104
Ph.no: +91-22-40120331 / +91-9867564075 Email: mail@pareshrakesh.in

EASTCOAST STEEL LIMITED

Regd. Office: Flat No. A-123, Royal Den Apartments, No.16, Arul Theson Street,
Palaniraja Udayar Nager, Lawspet, Pondicherry - 605008
CIN: L27109PY1982PLC000199
Tel.: 022-40750100; Fax : 022-22044801; E-mail : csl@eastcoaststeel.com; Web : www.eastcoaststeel.com

Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months Ended 31 Dec 2025

(₹ In Lakhs, unless otherwise stated)

Sr. No.	Particulars	Quarter Ended				Nine Months Ended		Year Ended
		31-Dec-25 (Unudited)	30-Sep-25 (Unudited)	30-Jun-25 (Unudited)	31-Dec-24 (Unudited)	31-Dec-25 (Unudited)	31-Dec-24 (Unudited)	31-Mar-25 (Audited)
1	**Income**							
	a) Revenue from operations	(0.00)	-	0.85	-	0.85	1225.03	1551.62
	b) Other income	31.92	35.04	50.43	18.84	117.40	47.17	67.52
		-			-	-	-	-
	Total Income	**31.92**	**35.04**	**51.28**	**18.84**	**118.25**	**1,272.20**	**1,619.13**
2	**Expenses**							
	a) Purchase of stock-in-trade	-	-	0.63	159.44	0.63	1,335.24	1482.63
	b) Increase in Inventory	-	-	-	(159.44)	-	(159.44)	-
	c) Employee benefit expenses	15.34	8.87	10.31	14.00	34.52	31.13	40.06
	d) Clearing & forwarding	-	0.07	-	0.69	0.07	14.61	30.47
	e) Depreciation and amortisation expense	0.14	0.22	0.22	0.14	0.58	0.37	0.60
	f) Travelling Exp	0.26	(0.02)	2.27	0.16	2.51	4.76	6.51
	g) *Legal & Professional charges*	*1.58*	*7.49*	*15.36*	*1.60*	*24.43*	*37.62*	53.95
	h) Finance Cost	0.11	-	-	-	0.11	-	-
	i) Other expenses	3.94	5.81	11.03	(12.11)	20.78	42.26	48.67
	Total Expenses	**21.38**	**22.44**	**39.82**	**4.48**	**83.63**	**1,306.56**	**1,662.89**
3	**Profit / (Loss) before exceptional items (1-2)**	**10.55**	**12.60**	**11.46**	**14.36**	**34.62**	**(34.36)**	**(43.76)**
4	Exceptional items	-	-	-	-	-	-	-
5	Profit / (Loss) before tax (3-4)	**10.55**	**12.60**	**11.46**	**14.36**	**34.62**	**(34.36)**	**(43.76)**
6	Tax expenses							
	a) Current tax	(1.47)	1.56	-	-	0.09	-	-
	b) Previous year tax	-	-	-	-	-	-	0.65
	c) Deferred tax	4.21	6.22	(3.19)	(16.37)	7.24	(7.26)	(29.10)
7	Net Profit / (Loss) for the period / year after tax (5-6)	**7.81**	**4.82**	**14.65**	**30.73**	**27.29**	**(27.10)**	**(15.32)**
8	Other comprehensive income (OCI) (net of tax)							
	Items that will not be reclassified to profit or loss (net of tax)							0.16
	Re-measurement gain/ (losses) on defined benefit plans	-	-	-	-	-	-	0.50
9	**Total comprehensive income / (loss) (7+8)**	**7.81**	**4.82**	**14.65**	**30.73**	**27.29**	**(27.10)**	**(14.66)**
10	Paid-up equity share capital (Face value ₹10 per share)	539.65	539.65	539.65	539.65	539.65	539.65	539.65
11	Other equity	NA	NA	NA	NA	NA	NA	1,383.54
12	Earning per share (EPS) (in ₹) (not annualised)							
	i). Basic EPS	0.14	0.09	0.26	0.56	0.51	(0.50)	(0.28)
	ii). Diluted EPS	0.14	0.09	0.26	0.56	0.51	(0.50)	(0.28)

Rakesh & Associates LLP
Chartered Accountants
Mumbai

EASTCOAST STEEL LTD.

Notes:

1 The Unaudited Financial Results of Eastcoast Steel Limited ('the Company') for the quarter and nine months ended 31 December 2025 have been reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors in their meeting held on 13 February 2026.

2 The Company had only one business segment while in operation. Since 24 April 1995, after suspension of production and closure of plant, no manufacturing activity has been carried out. The Company has since resumed trading in Iron & steel products, including engineering products, in the international market. Hence, the Company operates only in single Segment i.e Trading.

3 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), as amended, prescribed under Section 133 of the Companies Act, 2013.

4 Company's application submitted vide Ref. IA(IBC)1177(CHE)2020 in CP(IB)347/CHE)2020 in the matter of M.B. Gupta HUF & others V/s Eastcoast Steel Limited & others, being the respondents, challenging the maintainability of the petition has been upheld/allowed by the Hon. National Company Law Tribunal, Chennai, vide order dtd. 18 September 2025 putting to an end to the proceedings initiated by the petitioners thereto. The appeal petition against the said order filed before NCLAT, Chennai served on the Company, is however pending scrutiny and removal of defects.

Another petition filed by Suresh kumar Jalan & others vide CP no. 38 of 2023, against the company & others, before Hon. National Company Law Tribunal, Chennai reiterating the allegations of the previous round of litigation culminating in the final dismissal vide order dtd. 10 October 2022 of the Hon. Supreme Court of India, New Delhi has been adjourned to 27 February 2026 when the matter came up for hearing before the special bench on 08 January 2026.

5 The figures of the corresponding previous period have been restated / regrouped wherever considered necessary, to make them comparable.

For Eastcoast Steel Limited

Prithviraj. S. Parikh
Chairman & Director
(DIN: 00106727)

EASTCOAST STEEL LTD.

Place : Mumbai
Date : 13 February 2026.

Paresh Rakesh & Associates LLP
Chartered Accountants
Mumbai